The earlier you book, the more you can save.
Visit: www.worldnationaloilcongress.com
The World National Oil Companies Congress was created in 2007, to provide a meeting place for executives of NOCs from across the globe. As the balance of control over the world’s oil and gas reserves shifted so dramatically in the last 3 decades, so have their opportunities. And so have their challenges.

NOCs had to quickly develop the ability to source financial and human capital, and technical expertise to commercialize their own reserves and in many cases to internationalize and secure energy supplies, whilst balancing State and commercial interests.

The World NOCs Congress was created to bring the leaders of the world’s NOCs together to meet each other and their partners to debate and decide the future of the oil and gas business, and forge international partnerships.

It tackles the big issues – from the impacts of global gas game changers and the global economic outlook, to the changing nature of partnerships in both upstream and downstream projects and the challenges of investing and expanding abroad.

In the last two years we have begun working even closer with NOCs around the world, launching the World NOCs Congress Americas, hosted by Pemex, and World NOCs Congress Asia, hosted by PTT Group.

The global World NOCs Congress now returns to London for the 9th time, having welcomed the biggest names in oil and gas over the years. Join us in London to help develop opportunity and strategy for NOCs and their partners.
Building the energy partnerships of tomorrow

Exploring all elements of collaboration, partnering and oil and gas opportunities through the lens of national oil companies. Through keynote presentations, interviews, interactive roundtables, panel debates, pre-conference briefings and dedicated networking sessions, the 9th annual World National Oil Companies Congress gives you the opportunity to hear from, network and conduct business with NOCs.

- **Keynote presentations**
- **Keynote interviews**
- **Roundtables**
- **Exhibition**
- **1-2-1 networking**
- **In-depth interviews with international oil and gas leaders**
- **Heads of NOCs and Energy Ministries globally open day one exploring the future of the oil and gas business and advancing exploration**
- **Interactive sessions focussed on specific industry challenges from local content development to unconventional oil and gas and LNG partnerships to R&D.**
- **A networking exhibition area that puts you in touch with industry partners and solution providers**

Join us by registering today at www.worldnationaloilcongress.com
**Miguel Galuccio**  
Chief Executive Officer  
YPF

Miguel Galuccio has been leading the company since his appointment in 2012. Over the past three years, YPF has managed to reverse its decline and has achieved the best results in oil and gas production of the last 10 years. Galuccio has more than 20 years of international experience in the oil industry across a number of countries, including the United States, Europe, Latin America, Russia and China. His Keynote presentation will uncover the latest key developments in Argentina's oil and gas sector and explain how the recent hydrocarbons law will boost the local economy.

**Luis Enrique Ortigas Cúneo**  
Chairman  
Perupetro S.A.

Luis Ortigas was appointed President of Perupetro and Chairman of the board in early 2013 having previously held the role of Undersecretary of Mines, in the Ministry of Energy and Mines. Mr. Ortigas will be joining our keynote interviews, discussing the future of energy in the Americas, the opportunities in Peru’s upcoming bidding rounds and the evolving role of NOCs and IOCs in partnerships.

**Eng. Mustafa Sanallah**  
Chairman  
NOC Libya

H.E. Mustafa Sanallah will be joining and contributing to the keynote panel discussion on new partnerships, potential access areas, new energy and perspective models for industry collaboration by bringing in his perspective as the Chairman of National Oil Company of Libya.

**Dieter Helm**  
CBE, Fellow in Economics  
New College, Oxford

Dieter Helm is an Official Fellow in Economics at New College, Oxford, Professor of Energy Policy at the University of Oxford and Professorial Research Fellow of the Smith School of Enterprise and the Environment. He is Chair of the Natural Capital Committee and a Director of Aurora Energy Research Ltd. He is also a member of the Advisory Board for Macquarie European Infrastructure Fund, and an Associate Editor of the Oxford Review of Economic Policy. Prof Helm will lead a presentation on the global gas outlook to 2050.

**Jay Pryor**  
Vice President, Business Development  
Chevron

Jay R. Pryor is responsible for identifying and developing new, large-scale upstream and downstream business opportunities, including mergers and acquisitions. He serves on the board of trustees of the Eisenhower Fellowships and is a member of the Society of Petroleum Engineers and founded the society’s first branch in Kazakhstan, the Ernst & Young Corporate Development Leadership Network, the RAND Corporation Business Leaders Forum, and the U.S.-Russia Business Council. Mr Pryor will join the keynote panel discussion on energy demand and offer his perspective on questions over international stability.
Hon. Emmanuel Armah Kofi Buah  
Minister of Energy and Petroleum  
Ghana

Hon Emmanuel Armah-Kofi Buah is the current Minister of Petroleum and a Member of Parliament for the Ellembelle Constituency, in the Western Region of Ghana. The Honourable Emmanuel Armah-Kofi Buah has held a number of distinguished positions throughout his career including Deputy Minister for Energy – Petroleum in Ghana and Postmaster for United States Postal Service in Maryland, USA. Hon Emmanuel Armah-Kofi Buah will lead a presentation on E&P opportunities in Ghana and West Africa.

Marcelo Tokman  
Chief Executive Officer  
ENAP

Marcelo Tokman was Chile’s Minister of Energy and President of the National Energy Commission from 2007-2010 and was appointed CEO of ENAP in April 2014. Mr Tokman joins the keynote partnerships panel alongside other company heads where he will discuss his views on NOC/IOC and NOC/NOC relationships across the region and maximising value from these partnerships.

Rudolf Elias  
Managing Director  
Staatsolie

Rudolf Elias is the current Managing Director of Suriname’s national oil company, Staatsolie. He is a Member of the Board of Directors and is currently responsible for the existing Refinery, Marketing and the execution of the Refinery Expansion Project. Mr Elias will speak about new models of NOC/IOC collaboration to meet future energy demand.

Momodou Badjie  
Managing Director  
Gambia National Petroleum Corp

Momodou Badjie is the Managing Director of the Gambia National Petroleum Company, responsible for running of the company and the success of Gambian oil and gas interests. Mr Badjie will join other leaders in African oil & gas in discussing strategies for maximising upstream opportunities.

Dr Attila Nyikos  
Vice Chairman and Vice President of International Relations  
MEKH

Dr. Attila Nyikos is Vice President for International Affairs at the Hungarian Energy and Public Utility Regulatory Authority. During Hungary’s EU Presidency in 2011 he chaired the EU Civil Protection Committee PROGIV and was in charge of issues of mass evacuations from North Africa during the Arab Spring, the Fukushima nuclear disaster, explosion of the Vasilikos power station in Cyprus and three Council Conclusions including one on the protection of critical infrastructures. Dr Attila will lead discussions on the potential of shale gas outside North America and what is needed to drive the industry forward.
World National Oil Companies Congress roundtables

The event will feature theme-led intimate roundtables moderated by industry experts, discussing opportunities and challenges for specific areas of the oil and gas life cycle.

These roundtables provide you with the opportunity to get fully immersed in topical debates with your peers, setting the perfect occasion to exchange business cards, share ideas and discuss regional challenges facing this newly emerging market.

A variety of core themes ensures interactive discussion with your peers.

For an updated list of topics and table leaders please visit the event website - www.worldnationaloilcongress.com
Tuesday 16 June 2015

08:00  Registration opens. Coffee and tea are served in the exhibition room

09:00  Conference opening

Katya Ushakova, Director, World National Oil Companies Congress

09:05  Chairman’s opening remarks

Johannes Benigni, Director, JBC Asia

CEO PRESENTATIONS & INTERVIEWS

09:10  Building on an exceptional year in Argentina’s oil and gas sector

• How will Argentina achieve the investment needed to meet the country’s goal of winning back energy independence?
• How can the new hydrocarbons law boost international attractiveness, the local economy and provide real in-country value?
• To what extent will the slump in oil price affect shale projects outside of North America?
• How must NOCs react to the new price landscape whilst looking to attract international partners?

Miguel Galuccio, CEO, YPF

09:30  Driving the future of E&P in Ghana and West Africa

Hon. Emmanuel Armah Kofi Buah, Minister of Energy and Petroleum, Ghana

09:50  Panel: How should NOCs and IOCs deal with uncertainties over global markets, energy demand and questions over international stability

• What will the oil price crash mean for the industry in short term? What are the expectations for a price recovery in the next 2-5 years?
• What opportunities will emerge in the next few years and how should NOCs and IOCs strategies evolve to tackle shifting demand and supply realities?
• What will unstable prices mean for M&A activity?
• How will the slowdown in capital and operational expenditure affect current, planned and future projects?
• With energy demand to increase with population growth, what are long term strategies for energy companies to provide reliable energy supplies to all?

H.E. Mustafa Sanallah, Chairman, National Oil Corporation Libya
Miguel Galuccio, CEO, YPF

Marcelo Tokman, CEO, ENAP
Jay R. Pryor, Vice President Business Development, Chevron
Sok Khavan, Secretary of State Ministry of Mines & Energy, Kingdom of Cambodia

10:30  Presentation from EY: Capital projects and portfolio development in a changing oil and gas market

• Capital for megaprojects
• Effect of fluctuating oil price on portfolio management
• Business resilience
• Expectations for 2015 and beyond

Andy Brogan, Global Oil & Gas Transactions Leader, EY

11:00  Coffee and tea are served, bilateral meetings held in networking area

NOC/IOC PARTNERSHIP EVOLUTION IN A CHANGING WORLD

12:00  Keynote Panel: Evolving partnerships, new access areas and new models of NOC/IOC collaboration to meet future energy demand

• What does it take to sustain a long-lasting alliance between NOC/IOC?
• How must both parties react to decreases in OPEX expected during a period of low oil prices?
• Is there a need for NOCs to consider restructuring production sharing agreements to attract greater investment?
• Where are the biggest technology and skills gaps? How can OSCs help advance technical competency?
• How can NOCs help IOCs to navigate through the challenges of increasing resource and economic nationalism?

Luis Ortigas, Chairman, Perupetro S.A.
Rudolf Elias, Managing Director, Staatsolie
Hon. Emmanuel Arman Kofi Buah, Minister of Energy and Petroleum, Ghana
**AFRICA FOCUS**

**14:50 Regional briefing on East Africa**

- What are the top investment opportunities in East Africa?
- How are NOCs overcoming security concerns and increasing community awareness?
- Fighting for talent: how will East Africa’s hydrocarbon sector overcome the skills shortages?
- How can oil companies become independent from the three “Big G’s”: geology, geography and governance?

Pascal Clovis Velonarivo, Former Director General Hydrocarbons, Ministry of Oil Madagascar

**15:10 Panel: Continuing sustainable growth in Africa’s upstream in the current pricing landscape**

- What is required to keep the momentum for upstream development in West Africa?
- Evaluating the storage and logistics capabilities of regional hubs
- How will the Governments, as well as Licensing Agencies reshape the African oil and gas sector in the world’s upstream game?

Momodou Badjie, Managing Director, GNPC
Hilton Banda, President, Geoscientist Association of Malawi

**16:50 Energy & Economic Outlook**

- Who will win the battle between OPEC and North American tight oil producers?
- How will the roles and responsibilities of IOCs, NOCs and industry change over the coming decade?
- What will the oil demand growth forecast look like for the next decade?
- Is the importance of the Middle East in the global oil market diminishing?

Keisuke Sadamori, Director for Energy Markets and Security, IEA

**17:20 Panel: Redefining the PSC model: maximising value for NOCs and IOCs**

- Evaluating existing PSC models and related operating agreements
- Are changes to typical PSC models necessary to attract greater investment and incentivise IOCs? Do NOCs face a challenge in re-thinking fiscal terms?
- Understanding tweaks to contractual terms that can be negotiated to keep state and contractor satisfied
- How can NOCs most effectively balance risk and state revenue re-generation and whilst attracting the necessary levels of investment?

**18:00 Networking drinks reception and entertainment**
DAY TWO  Wednesday 17 June 2015

08:00  Doors open & Registration Commences: Morning Refreshments and Premium networking

09:00  Chairman’s opening remarks

Johannes Benigni, Director, JBC Asia

GAS AND LNG

09:10  Keynote – Gas outlook to 2050

- The end of the commodity super cycle
- Carbon constraints and the coal to gas switch
- The slow down in China and its impact on global demand
- The changing relationship between oil, gas and coal
- Gas for electricity
- Global market dynamics - the US, Qatar, Russia and the rest
- R&D, technical change and the challenge from solar for electricity

Dieter Helm, CBE, Fellow in Economics, New College, Oxford

09:40  Progress update on the largest upcoming LNG projects

A series of presentations that will provide an in-depth overview of the biggest LNG projects and opportunities in the world

Dunkerque LNG, France
Sabine Pass LNG, USA
Olokola LNG, Nigeria
BG Prince Rupert LNG, Canada
Brownsville LNG, USA
Anadarko Petroleum, Mozambique

Including:
Vivek Chandra, CEO, Texas LNG

11:00  Coffee and tea are served, bilateral meetings are held in private meeting rooms

12:00  Panel: The Global Gas and LNG Symposium – market drivers and strategies for collaboration

- What does the future hold for natural gas markets around the world?
- Could shale gas markets outside North America cause greater price fluctuation?
- How to successfully manage the risks associated with the expansion of government’s role in competition for accessing reserves?
- What are the prospects for development of an Asian LNG trading hub?
- How are increasing tensions and sanctions with Russia affecting short and potentially long term markets in Asia and Europe?

Keisuke Sadamori, Director for Energy Markets and Security, IEA
Leo P. Drollas, Energy economist specialising in Oil and Gas
Chi Kong Chyong, Director of Energy Policy Forum, University of Cambridge
Ian Davison, Head of Gas Consulting, RPS Energy (moderator)

DEEPWATER & FRONTIER

12:40  Evaluating the viability of high-risk deepwater exploration and development in this pricing landscape

- Where are the most attractive future deepwater plays globally?
- Ultra-deepwater projects in the arctic: critical review of Prirazlomnoye oil field development
- What are the key factors contributing to advancement of offshore development into deep water?
- Establishing successful international partnership to accelerate deepwater development whilst managing high risk investments
• How does the partnership with Russia affect Iran’s position in the global market?
• Addressing critical structural challenges: how will Iran overcome technical shortages and financial constraint for investment?
• Will Iran continue to rely heavily on proven but undeveloped reserves? Where would the new investment come from?
• Evaluating geological constraints: how can the production capacity be increased?
• Analysing existing deepwater contracts: what lessons can be learnt?
• Which technological aspects need to be considered for the transition from offshore to deepwater?
• Understanding available technologies and their application in order to overcome current technical constraints
• How to mitigate the risk on environment from deepwater exploration?

UNCONVENTIONAL OIL AND GAS

14:40 Panel: Shale and beyond: realising the potential of unconventional oil and gas

• Is the US shale boom over?
• Screening opportunities outside North America: will Argentina, China, Australia, North Africa, Mexico or Europe see success?
• What contribution to the energy mix is expected from shale, oil sands, shale oil and CBM within the next 20 years?
• Which NOC and Government models for unconventional asset development have proved most effective?

Russia – China: the effects of partnership between global powerhouses

• How has this partnership affected the energy prices in Asian market? Will it cause a shift in the global trading arena?
• Will China gain a little more than Russia from this historical deal?
• Have the sanctions on the Russian companies threatened Chinese interests?

Iran: preparing for the rebuilding of international partnerships

• How does the partnership with Russia affect Iran’s position in the global market?
• Addressing critical structural challenges: how will Iran overcome technical shortages and financial constraint for investment?
• Will Iran continue to rely heavily on proven but undeveloped reserves? Where would the new investment come from?
• Evaluating geological constraints: how can the production capacity be increased?
Focus on Networking

World National Oil Companies Congress is a unique conference. We recognise the importance of networking and the difficulty in making the right connections; so we offer an exclusive experience which allows you to do just that. From meeting through our mobile app, to peer-to-peer partnering and even our personal premium service of a networking manager, we endeavour to ensure that contact and relations are easily managed and made time effective.

Your networking manager

Take advantage of this dedicated and personalised meeting service. Hold meetings with pre-qualified partners arranged by your networking manager.

Meetings for our key stakeholders are made before and throughout the event. Utilise our networking managers to co-ordinate face to face meetings with national oil companies.

Bianca Geldenhuys

Peer-to-Peer Roundtables

Our roundtables give you the chance to network and share ideas with likeminded industry peers in an intimate and less formal setup.

Exchange business cards, share ideas, and discuss the latest industry challenges with all the key players in Oil and Gas Industry.

Networking Drinks Reception

Don’t miss out on the networking reception! Take advantage of this relaxed and informal networking event to finish off all the day’s discussions, ask the questions you have not yet had the chance to ask, or to simply network and get acquainted with the event attendees.
10 reasons to attend

1. Hear from industry leaders on how to maximise value from NOC-IOC relationships
2. Over 300 attendees from Europe, Asia, Africa, Latin America and the Middle East
3. Network with a global delegation to find the right partners to bring global resources to production
4. Learn about the latest game changing technologies which are revolutionising the industry
5. Understand key NOC strategies and discover new opportunities for partnerships
6. Evaluate the true impact of unconventional oil and gas on markets and hear NOC strategies for exploiting unconventional opportunities
7. Understand if NOCs are looking at redefining the PSC model to incentivise investment in the current climate
8. Analyse emerging markets, prices, trends and partnerships in LNG
9. Understand and assess how to overcome challenges of M&A, expansion and internationalisation
10. Discover capital raising and financing solutions and how to overcome investment challenges
Part of a world series

The World National Oil Companies Congress is the original global event which is now part of a world series as we continue to work closely with NOCs around the world.

“The opportunity to host this conference in Mexico allows the company to increase our interactions with companies and we believe it will be very productive for us to inform about this process and increase our collaboration, information or interaction that we have with these companies.”

Head of Investor Relations, Pemex

“My sincere congratulations for that outstanding event. This is the best industry event I have attended, based on number of attendees, speakers’ profile, interest of audience & organization.”

Senior Executive, Argus Media

“I have a positive impression of the logistics and set up. I think you guys have done a very good job. Here I had many interesting conversations. This conference gave us a good opportunity to receive feedback from different stakeholders.”

Senior Advisor for the Deputy Secretary of Hydrocarbons, Secretaria de Energia Mexico

“It was a pleasure participating in the NOC Congress Asia. Thank you for your excellent organization and arrangement.”

H.E. Secretary of State, Ministry of Mines & Energy - Kingdom of Cambodia

“Apart from the knowledge & industry gained, it provided an excellent opportunity for Networking and meeting some of the biggest names in the industry”

Strategy & Business Development, Engineers India Ltd.
It’s easy to book your place online.

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BOOK NOW

Go to www.worldnationaloilcongress.com and book with a special discount code BD2015

Or call +44 (0) 207 242 2324

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