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the Middle East

Middle East Investment Summit 2014

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Middle East 2014



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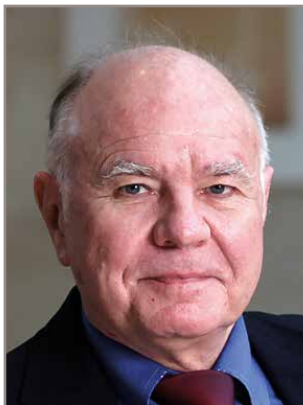


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Marc Faber
Editor and Publisher
**The Gloom, Doom and
Boom Report**

HAVE WE ENTERED THE TERMINAL PHASE OF A GIGANTIC CREDIT AND ASSET BUBBLE?

Dr Marc Faber was born in Zurich, Switzerland. He studied Economics at the University of Zurich and, at the age of 24, obtained a PhD in Economics magna cum laude. In June 1990, he set up his own business, MARC FABER LIMITED, which acts as an investment advisor and fund manager. Dr Faber publishes a widely read monthly investment newsletter "The Gloom Boom & Doom Report" report which highlights unusual investment opportunities, and is the author of several books including the bestseller "TOMORROW'S GOLD – Asia's Age of Discovery" which was first published in 2002 and highlights future investment opportunities around the world. As a regular contributor to several leading financial publications around the world, Dr. Faber is well known for his "contrarian" investment approach. He is also associated with a variety of funds and is a member of the Board of Directors of numerous companies.



Deepak Narula
Founder and CEO
Metacapital

OPPORTUNITIES IN US MORTGAGE BACKED SECURITIES – QE AND BEYOND

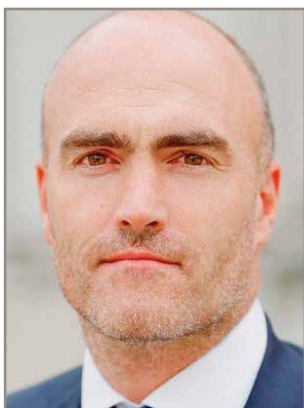
Deepak Narula is the founder of Metacapital Management, a fund management company specialising in mortgage backed securities. Metacapital launched its current flagship Mortgage Opportunities Fund in July 2008. The Mortgage Value Fund was launched in May, 2012, and the new Rising Rates Fund launched in May, 2013. The flagship fund was ranked as the top performing fund in the Bloomberg Top 100 Hedge Fund Rankings in 2012 for funds managing over \$1 Billion, January through October, 2012. The Fund was also ranked second by Barron's on the Barron's Top 100 Hedge Funds Listing for 2012, and was the Absolute Return Awards 2012 Fund of the Year in the "Fixed Income and Mortgage Backed" category.



Rania Azmi
Strategic Advisor
**Middle East Sovereign
Wealth Fund**

LOCAL INVESTOR SPOTLIGHT: INVESTING IN THE LONG TERM CHALLENGES FACING ARAB ECONOMIES

Dr. Rania Azmi is advising one of the largest sovereign wealth funds in the world. She has 13-years of private/institutional investing experience. Dr. Azmi was chosen by aiCIO magazine as one of the forty under forty brightest stars in institutional investment. She received her Doctorate from the University of Portsmouth and is the author of Making Investment Decisions for Portfolios (Cambridge Scholars, 2013). Dr. Azmi is a keen activist for women's position in society, where she spoke for the World Bank on gender and economics; soon after awarded the Google Prize for "Most Interesting and Creative Work", and recently contributed a model to support women for the UN's MDGs that will be renewed in 2015.



Loic Fery
CEO
**Chenavari Investment
Managers**

WHAT DOES IT TAKE TO DEVELOP A SUSTAINABLE ALTERNATIVE ASSET MANAGER?

Chenavari Investment Managers is one of the best performing alternative credit managers globally and with approx \$4.3 billion assets under management (as of October 1st 2013), one of the largest independent non-US credit hedge fund managers. Chenavari Investment Managers' clients include institutional investors, pension funds and family offices globally. Chenavari credit funds steady performance was recently acknowledged with several industry awards, such as Institutional Investors, Eurohedge and Hedge Fund Magazine.

Loic Fery is often mentioned as one of the market participants who pioneered the development of corporate credit derivatives market. He co-authored several books on credit derivatives and securitisation topics, focusing on the convergence of credit markets activities and funds/private equity activities. He is also an occasional lecturer on alternative asset management and credit matters at industry conference and business schools.

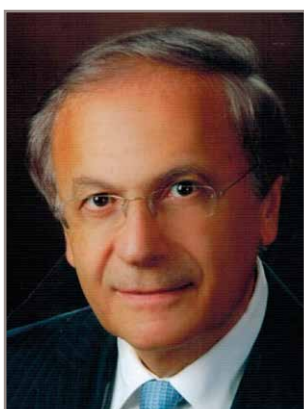


Nobuki Yasuda
Director of Alternative
Investments
**Pension Fund Association
(Japan)**

BATTLE FOR ALPHA- UTILISING HEDGE FUNDS TO ENHANCE THE RETURN OF THE TOTAL PORTFOLIO

Nobuki Yasuda joined Pension Fund Association as of October 2007 and is responsible for its hedge fund investments activities. Previously he worked for building up and managing hedge fund investment programs at a life insurance company.

With assets totalling ¥10.7 trillion as of March 31, 2013, the Pension Fund Association (PFA) is one of the largest pension funds in Japan. PFA invests pension assets in domestic and international markets by inhouse and external asset managers.



Henry Azzam
Senior Lecturer of Finance
**Olayan Business School
- American University of
Beirut**

ECONOMIC AND POLITICAL CHALLENGES FACING ARAB COUNTRIES AND THE LONG TERM IMPACT FOR THE INVESTOR PORTFOLIO

Dr Azzam is currently teaching finance at the Olayan Business School, American University of Beirut. He was Chairman and CEO of The Social Security Investment Fund of Jordan during the period August 2012 – August 2013, leading a team managing a diversified investment portfolio worth close to JD 6 billion (\$ 8.5 billion) of stocks, bonds, real estate, private equity, direct investments and full ownership of a number of companies. He was Chairman of Kingdom Electricity Company, Chairman of National Tourism Company that owns seven 5 stars hotels in Jordan and Chairman of Daman Development Zones Company.

Prior to that, Dr. Azzam was until March 31, 2012 Deutsche Bank's Chairman for the MENA region and from February 2007 till December 31st, 2010, he was Deutsche Bank's CEO for the MENA region.

Middle East Investment Summit 2014

The Middle East Investment Summit is where the regions' biggest institutional and private investors come to network and build relationships with traditional fund and asset managers and receive valuable information that determine their investment strategies.

In 2014, attendees will hear from notable international and local investors, such as the **Japanese Pension Fund Association** and the **Emirates Investment Authority**, and leading economists, such as **Marc Faber**, as they reveal which styles and strategies will outperform the market.

Highlights of the Summit include:

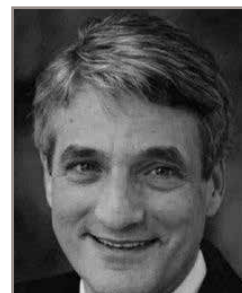
- \$3 trillion of capital represented
- 1:1 fund to end investor ratio
- Investor Strategy Clinics by global funds
- 15+ hours of networking
- Online networking tool & meeting planner
- 1-to-1 investor partnering sessions



Nanakjeet Bajwa
Investment Director
**Emirates
Investment
Authority**



**Arjuna
Mahendran**
Chief Investment
Officer – Wealth
Division
Emirates NBD



Orin Kramer
Former Chair
**New Jersey
Pension System**



Asher Noor
Chief Financial
Officer
Al Touq Group



Matein Khalid
Advisor to Family
Offices in the
Middle East



Omeir Jilani
Senior Portfolio
Manager
NBAD

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Middle East 2014

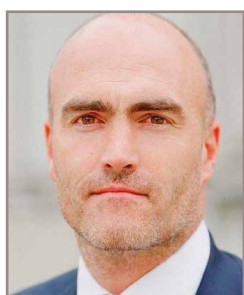
Hedge Funds World Middle East gathers industry experts to show you which styles and strategies will outperform the market in 2014. Find out where star hedge fund managers will be investing and stay on top of the latest booms, busts and bubbles.

Attendance from the Middle East's biggest family offices, institutional investors and sovereign wealth funds make this the best place to catch the attention of the region's wealthiest investors. Meet with decision makers from **ADIA, Mumtalakat, Mubadala, Dubai Holdings, Saudi Aramco** and many more.

Networking is the single most powerful marketing tactic to accelerate and sustain success for any individual or organisation.

Partnering Middle East investors with leading funds, exciting investment opportunities and key service providers is a fundamental part of this event. Our aim is to help develop successful and long-standing relationships. We are able to do this by providing a dedicated networking manager who can assist with arranging meetings and a mobile app where you can find, connect, and arrange meetings with prospects in real time both pre, during and post event.

Dedicated networking time is built into the agenda to ensure that you have time to create the relationships with some of the regions biggest investors.



Loic Fery
CEO
**Chenavari
Investment
Managers**



Stephen Oxley
Managing Director
**Pacific
Alternative Asset
Management
Company Europe
LLP**



Deepak Narula
Founder and CEO
Metacapital



Morten Mathiesen
Senior Portfolio
Manager
**Moma Advisors
- Asgard Fixed
Income Fund**




Mike Szymanski
President
Zais Group LLC



Robert Brown
Chairman of Global
Investment Group
Towers Watson

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08:00 Registration

09:10 

Have we entered the terminal phase of a gigantic credit and asset bubble?
Marc Faber, Editor and Publisher, **The Gloom, Doom and Boom Report**

09:40 




Opportunities in US Mortgage Backed Securities – QE and Beyond
Deepak Narula, Founder and CEO, **Metacapital**

10:10 

Battle for Alpha - utilising hedge funds to enhance the return of the total portfolio
Nobuki Yasuda, Director of Alternative Investments, **Pension Fund Association Japan**

10:40 Speed networking and morning refreshments

11:40 **ROUNDTABLES**




-  **Credit vs Equity Strategies**
Moderating slot reserved for sponsor
-  **The MENA Region**
Moderated by **Mansoor Ahmed**, Director of Development Solutions – Healthcare Education, **Colliers International**
-  **Correlation**
Moderating slot reserved for sponsor

11:40 **STRATEGY SHOWCASE: HEDGE FUNDS**

- Fund of Funds with Stephen Oxley**, Managing Director, **PAAMCO**
- Credit Strategies**
- European Equities**
- Dragons Den Q&A**

13:00 Networking lunch and the Private Investor lunch

14:00 **ROUNDTABLES**

-  **Manager Selection**
Moderating slot reserved for sponsor
-  **Sector Focus**
Moderated by **Filippo Sona**, Director – Head of Hotels, **Colliers International**
-  **Asset Allocation**
Moderating slot reserved for sponsor

14:00 **STRATEGY SHOWCASE: PRIVATE EQUITY**

- Real Estate**
- Education**
- Dragons Den Q&A**

15:00 Afternoon refreshments

15:30 **FUNDS PANEL DISCUSSION: MANAGER SELECTION, HOW TO CHOOSE A FUND MANAGER AND ASSESS MANAGER SKILL?**



Fadi El Khoury, Head of Institutional – Middle East, **Amundi**



Michael Al Wazzan, Executive Director – International Clients, **Swiss & Global**



Moderated by **Christen Thomson**, Deputy CEO, **AIMA**

16:00 **INVESTOR PANEL: INVESTMENT STRATEGIES OF THE REGION'S LEADING INVESTORS**



Nanakjeet Bajwa, Investment Director, **EIA**



Arjuna Mahendran, CIO – Wealth Division, **Emirates NBD**



Rania Azmi, Strategic Advisor, **Middle East Sovereign Wealth Fund**



Asher Noor, Chief Financial Officer, **Al Touq Group**



Omeir Jilani, Senior Portfolio Manager, **NBAD**



Neeraj Agrawal, CFO, **Crescent Group**

16:30 Chairman's closing remarks

17:45 Cocktail party

08:00 Registration

09:10



Global Markets - what next?
Matein Khalid, Advisor to Family Offices in the Middle East

09:40



Investing in the long term challenges facing Arab economies
Rania Azmi, Strategic Advisor, Middle East Sovereign Wealth Fund

10:10



Economic and Political Challenges Facing Arab Countries and the long term impact for the Investor Portfolio
Henry Azzam, Senior Lecturer of Finance, Olayan Business School - American University of Beirut

STAR MANAGERS

10:30



Credit investing strategies for rising and transitional rate environments
Mike Szymanski, President, Zais Group LLC

11:00



What does it take to develop a sustainable alternative asset manager? Key success factors of hedge fund development
Loic Fery, CEO, Chenavari Investment Managers

11:30 Morning refreshments

12:00 ROUNDTABLES



Regulation
 Moderating slot reserved for sponsor



Private equity in the Middle East and Africa
 Moderating slot reserved for sponsor



Tactical investments
 Moderated by **Timothy A Johnson**, CEO, Exo Systems

12:20 STRATEGY SHOWCASE: HEDGE FUNDS

Investing into Scandinavian countries with Morten Mathiesen

Event Driven

Arbitrage

Dragons Den Q&A

13:20 Networking lunch and the Private Investor lunch

14:20 ROUNDTABLES



Returns
 Moderating slot reserved for sponsor



Private equity strategies
 Moderating slot reserved for sponsor



Diversification
 Moderating slot reserved for sponsor

14:20 STRATEGY SHOWCASE: EMERGING FUND STRATEGY

Long/Short UK equity fund: Sandbourne Asset Management

A new way to invest in cleantech and renewable energy projects: Open - OPEN Opportunities in Envirotech Ltd (OPEN) offers

Licensing innovative products/technologies for small companies/inventors to big companies in the USA: Bluegrana Investments

Dragons Den Q&A

15:40 Afternoon refreshments

INTERNATIONAL INVESTOR SPOTLIGHT

16:00



U.S. Public Pension Plans: Financial and Cultural Challenges
Orin Kramer, Former Chair, New Jersey Pension System

16:30



Investment strategy of the world's largest sovereign wealth fund
Nitin Prem Tuteja, Portfolio Manager, Investment arm of the World's largest Sovereign Wealth Fund

17:00 PREDICTIONS PANEL: FAST FORWARD – REIMAGINING TODAY'S INVESTMENT LANDSCAPE IN MARCH 2015



Robert Brown, Chairman of Global Investment Group, Towers Watson



Giyas Gokkent, Chief Economist, National Bank of Abu Dhabi



Dr Diego Iribarren, Economic Advisor, Qatar Development Bank

17:30 Chairman's closing remarks

MIDDLE EAST & HEDGE FUNDS INVESTMENT SUMMIT WORLD

Abu Dhabi Investment Authority
Abu Dhabi Investment Council
Abu Dhabi Retirement and Pension Funds
Al Rostamani Group Family Office
Alain Capital
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Bin Zayed Group Family Office
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Israni Family Office
Juma Al-Majid Group Family Office
Kanoo Group Family Office
Ministry of Defence Pension Fund, Oman
Mumtalakat
National Bank of Abu Dhabi
Norges Bank Investment Management
Oman Investment Corporate S.A.O.C.
Oman Investment Fund
Rashed Abdul Rahamn Al Rashed and Sons Family Office
Sharjah Asset Management
State General Reserve Fund of Oman

CONFIRMED INVESTORS ATTENDING

Institutional investors from across the Middle East and build up your network throughout the conference. Not only will you meet over 100 family offices and sovereign wealth funds at the round tables and 1-2-1 networking sessions but you can build your relationships at the evening cocktail reception in an informal setting.

SEE A SAMPLE TO THE LEFT

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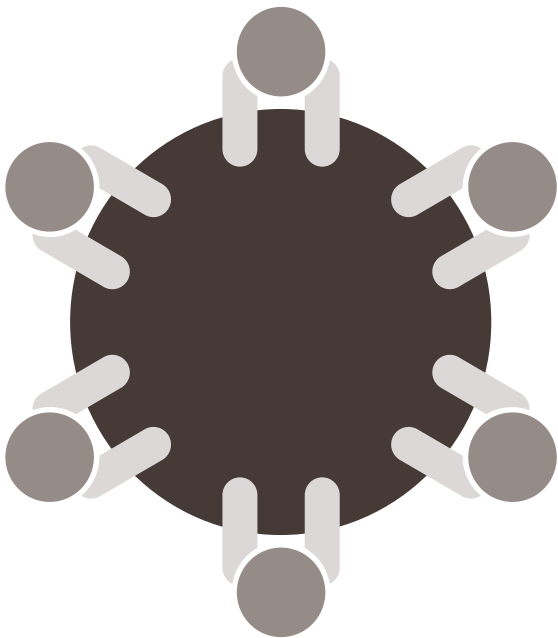
propertyfundsworld **wealthadviser**



KEY STATS FACTS

PEER-TO-PEER ROUNDTABLES

Roundtable sessions are designed to stimulate debate and discussion between attendees. Engage with Family Offices, Sovereign Wealth Funds and Investors in these interactive peer-to-peer sessions.



400 FOUR HUNDRED ATTENDEES

150 OVER ONE HUNDRED FIFTY FACILITATED MEETINGS

100 OVER ONE HUNDRED FAMILY OFFICES AND SWFS

15th ANNUAL HEDGE FUNDS WORLD MIDDLE EAST

10 TEN ROUNDTABLES

1-2-1 ONE-TO-ONE PARTNERING

2 DAYS

1 BIG IDEA
ROI BOOK NOW

IT'S A NETWORKING EVENT

Middle East Investment Summit and Hedge Funds World Middle East are not your average conferences. We recognize the importance of building lasting business partnerships and we focus our events around helping you do just that. From our mobile networking app to our dedicated networking manager to peer-to-peer partnering, we ensure that you get the most out of your time on site.



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Get the app here

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NETWORK AT AFTERHOURS PARTY

Unwind at the end of Day One with your fellow peers at our cocktail party. What better chance to get to know your new contacts than over a drink enjoying the stunning Dubai skyline. Don't miss out on a networking party to remember!

5 reasons to attend if you are an investor

1

Discover how some of the biggest international investors make their investment decisions

2

Learn how to select an external fund manager effectively with know-how and advice from peers and industry experts

3

Uncover new technology solutions designed to reduce risk and improve operational efficiency

4

Understand the latest strategies from top performing funds and stay abreast of the latest asset allocation strategies and financial products

5

Create an investment strategy with tips from leading investors such as Kuwait Investment Authority, Al Touq Group, the Japan Pension Fund Association and top performing funds

5 reasons to attend if you are a fund manager

1

Raise capital from sovereign wealth funds, family offices and institutional investors in the Middle East region

2

Learn which strategies Middle Eastern investors are allocating to

3

Discuss how funds are evolving to meet the changing needs and interests of clients with your peers and leading examples of regional investors

4

Hear from Deepak Narula, CEO and Founder of MetaCapital, who was listed by Forbes as the 30th highest earning hedge fund manager

5

Uncover the latest asset allocation strategies and financial products guaranteed to achieve diversification for your clients and prospects

Reserve your place today



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